

1-045A035



WELLS FARGO
LEASING CORPORATION

#15

February 12, 1991

8301-A

420 Montgomery Street, 6th Floor
San Francisco, CA 94163
MAC: 0101-064

RECORDED IN 8301-A FILED IN

FEB 14 1991 -1 42 PM

INTERSTATE COMMERCE COMMISSION

FEB 14 1 33 PM '91
NOTICE OF FILING UNIT

Secretary
Interstate Commerce Commission
Twelfth and Constitution Avenue, N.W.
Washington, D. C. 20423

Attention: Mrs. Mildred R. Lee, Room 2303

Dear Mrs. Lee:

Enclosed for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are four executed counterparts of the document described below.

The document is a Release of Security Interest in Locomotives ("Release"), dated February 4, 1991, a secondary document.

The primary document to which the Release is connected is the Conditional Sale Agreement dated as of April 15, 1976 (the "CSA") between Mercantile-Safe Deposit and Trust Company, as Agent, Vendor (the "Vendor"), and The Connecticut National Bank (successor to Hartford National Bank and Trust Company), as Trustee under a Trust Agreement dated as of October 24, 1975 with Wells Fargo Leasing Corporation (successor by merger to Wells Fargo Transport Leasing Corporation (the "Beneficiary"), Vendee. The CSA was filed with the ICC on April 26, 1976 and assigned ICC recordation No. 8301.

The Release releases the security interest of record of the Vendor in all of the locomotives covered by the CSA.

The name and address of the party executing the Release is:

Mercantile-Safe Deposit and Trust Company
Corporate Trust Department
2 Hopkins Plaza - Ground Floor
Baltimore, MD 21203

A short summary of the document to appear in the ICC Index is:

Release of Security Interest in Locomotives.

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Interstate Commerce Commission
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The undersigned is an employee of the Beneficiary and has knowledge of the matters described in this transmittal letter.

Enclosed is a check for \$ 15.00 in payment of the filing fee.

Once the filing has been made, please return to the bearer of this letter the three stamped copies of the Release not needed for your files, the letter from the ICC acknowledging the filing, the fee receipt, and the two extra copies of this transmittal letter.

Very truly yours,

Robert F. Darling

Robert F. Darling
Vice President
Wells Fargo Leasing Corporation
111 Sutter Street, 20th Floor
San Francisco, CA 94163
(415) 399-7403

RFD:fr
Encl.

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INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY INTEREST IN LOCOMOTIVES

(ICC Recordation No. 8301)

WHEREAS, under a Conditional Sale Agreement dated as of April 15, 1976 (the "CSA") between Mercantile-Safe Deposit and Trust Company, as Agent ("Vendor") and The Connecticut National Bank (successor to Hartford National Bank and Trust Company), as Trustee under a Trust Agreement dated as of October 24, 1975 with Wells Fargo Leasing Corporation (successor to Wells Fargo Transport Leasing Corporation) ("Vendee"), Vendee assigned to Vendor, as security for all sums due to Vendor under the Security Documentation (as defined in the CSA), all of Vendor's rights, title and interest (including a security interest) in and to the locomotives described in Annex A hereto (the "Locomotives"); and

WHEREAS, all obligations of Vendee due to Vendor under the Security Documentation have been paid, performed, discharged and satisfied in full;

NOW THEREFORE, for good and valuable consideration, and as provided in the Security Documentation, Vendor hereby releases its security interest in the Locomotives and transfers to Vendee all of Vendor's estate, right, title and interest in and to the Locomotives, free of all claims, rights, liens, security interests and other encumbrances created by Vendor or retained by Vendor under the Security Documentation.

The CSA was filed with the Interstate Commerce Commission on April 26, 1976 and assigned ICC Recordation No. 8301.

IN WITNESS WHEREOF, the Vendor has executed this Release of Security Interest in Locomotives on the 4 day of FEBRUARY, 1991.

(Corporate Seal)

MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as Agent

By Robert L. Brown
Its Corporate Trust Officer

ANNEX A

<u>Type</u>	<u>Quantity</u>	<u>Illinois Central Railroad</u> <u>Company Road Numbers</u>
1,600 hp. GP-8 diesel locomotive	11	7701, 7710, 7713, 7714, 7719, 7725, 7737, 7739, 7902, 7907, 7952
1,850 hp. GP-10 diesel-electric locomotive	11	8061, 8092, 8110, 8119, 8135, 8337, 8375, 8377, 8379, 8383, 8387

STATE OF MARYLAND)
) ss.
COUNTY OF BALTIMORE)
 CITY

On this 4TH day of FEBRUARY, 1991 before me personally appeared Robert D. Brown, to me personally known, who being by me duly sworn, says that he is the Corporate Trust Officer of MERCANTILE - SAFE DEPOSIT AND TRUST COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said trust company, that said instrument was signed and sealed on behalf of said trust company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said trust company.

Michael R. Ruggel
Notary Public

[Seal]

My commission expires

OCT 22 1994